

Solution Launchpad - support for Advanced Automations[Ⓞ]

This article applies to:

This document outlines what is included when a campaign is installed from one app to another, using Solution Launchpad.

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What's included?

The following data is included when installing an advanced automation:

- Campaign name
- Campaign category
- All canvas elements and sequence structure
 - Data/selections within configuration screens
- Canvas notes
- Campaign Merge Fields
- Campaign Links

Supported dependencies

When configuring an advanced automation, it's possible to reference or embed other items, which will also be included in your install. Supported dependencies listed by automation element:

- **Goals**
 - Appointment Goal
 - [Appointment Type](#)
 - Pipeline Stage Moved Goal
 - [Pipeline](#)
 - Tag applied Goal
 - [Tag](#)
 - Checkout Form Goal
 - [Checkout Form](#)

- Form Submitted Goal
 - [Form](#)
- Web Form Submitted Goal
 - Web Form (legacy)
- Internal Form Submitted Goal
 - Internal Form (legacy)
- Landing Page Goal
 - [Landing Page](#)
- Landing Page Submitted Goal
 - Legacy Landing Page (legacy)
- Product Purchased Goal
 - Product Category
- Failed Purchase
 - Product Category
- **Sequence Items**
 - Create a Deal
 - [Pipeline](#) (Solution Launchpad only)
 - Field Timer
 - [Contact Custom Field](#)
 - Email message
 - [Email Template](#) (including Subject Line and Preview Text)
 - Email message (legacy)
 - Legacy (BARD) email
 - Apply/Remove Tags
 - [Tags](#)
 - Apply Note
 - [Contact Custom Fields](#)
 - Create Task
 - [Contact Custom Fields](#)
 - Set Field Value
 - [Contact Custom Fields](#)
 - Add to Sequence
 - Advanced Automation (if sequence is in a different automation)

Non-supported dependencies

When configuring an advanced automation, it's possible to reference or embed other items. The following items will **not** be included with your install:

- **Goals**
 - Product Purchased Goal
 - Products
 - Failed Purchase Goal

- Products
 - Opportunity Stage Moved
 - Opportunity settings/defaults
 - **Sequence Items**
 - Create Order
 - Products
 - Create Opportunity
 - Opportunity settings/defaults
 - Cancel Subscription
 - Subscription
 - Apply Action Set
 - Action Sets
 - Move Opportunity
 - Opportunity settings/defaults
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