

Solution Launchpad Overview

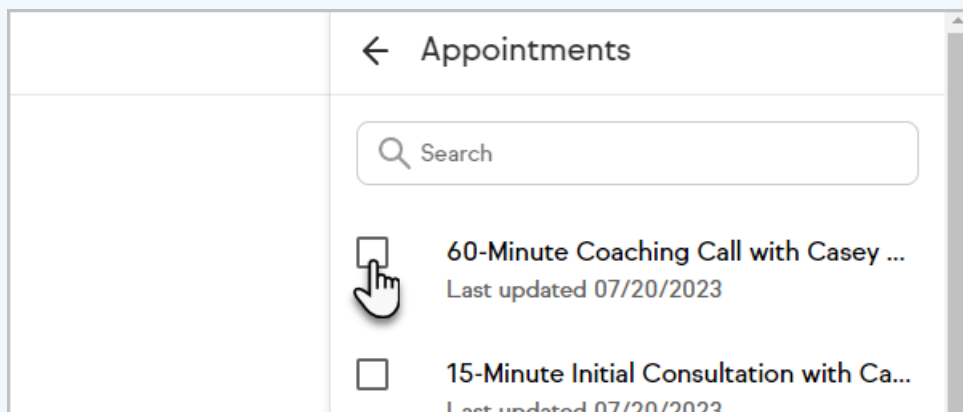
Last modified on: 10/02/2025 7:02 pm MST

Tags: Keap-Pro Keap-Max Max-Classic

1. Get Started in Max Classic
2. Get Started in Pro/Max/Ultimate
3. Sharing your content
4. Push it to another Keap app
5. Publishing a sharable link
6. Managing (edit and remove) shared items



Appointment types are now sharable!



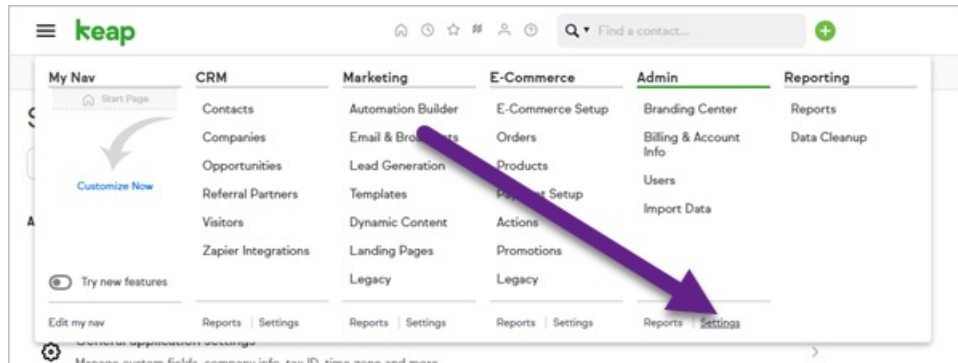
Solution Launchpad enables you to create and package solutions and share them to scale. In addition to publishing Automations and their dependencies, Solution Launchpad is capable of independently (or as part of a bundle) publishing all of these items:

- Custom Roles
- Contact Custom Fields
- Company Custom Field
- Affiliate Custom Fields
- Automation Builder
- Easy Automations
- Both Internal and Public Forms
- Appointments
- Landing Pages
- Tags
- Checkout Forms
- Pipelines
- Plays

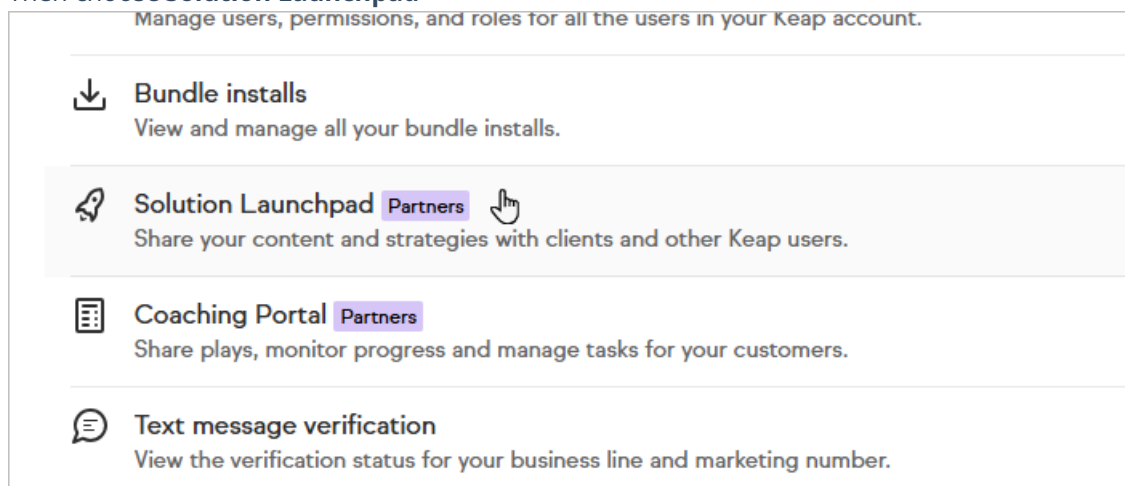
- Email Templates
- Email Broadcasts

Get Started in Max Classic

1. Click on the **Settings** link under the Admin menu section in the main nav in Classic

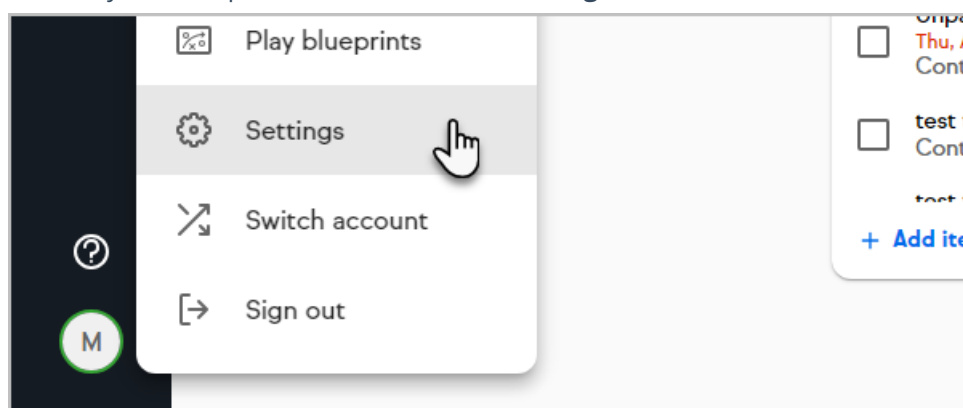


2. Then choose **Solution Launchpad**



Get Started in Pro/Max/Ultime

1. Click on your user profile icon and choose **Settings**



2. Choose **Solution Launchpad (Alpha)**

Manage users, permissions, and roles for all the users in your Keap account.

-  **Bundle installs**
View and manage all your bundle installs.
-  **Solution Launchpad** Partners 
Share your content and strategies with clients and other Keap users.
-  **Coaching Portal** Partners
Share plays, monitor progress and manage tasks for your customers.
-  **Text message verification**
View the verification status for your business line and marketing number.

Sharing your content

1. Click **Share items**

Sharing in Keap is now easier

Share a copy of items in your Keap app with other apps and users.

 **+ Share items**

2. Click **Add shareable item** to start selecting which items you want to share

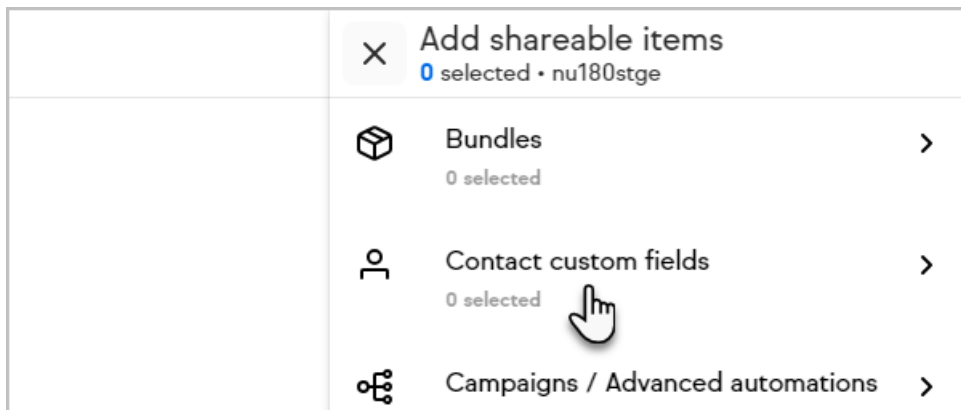
Select items

Select items you want to share

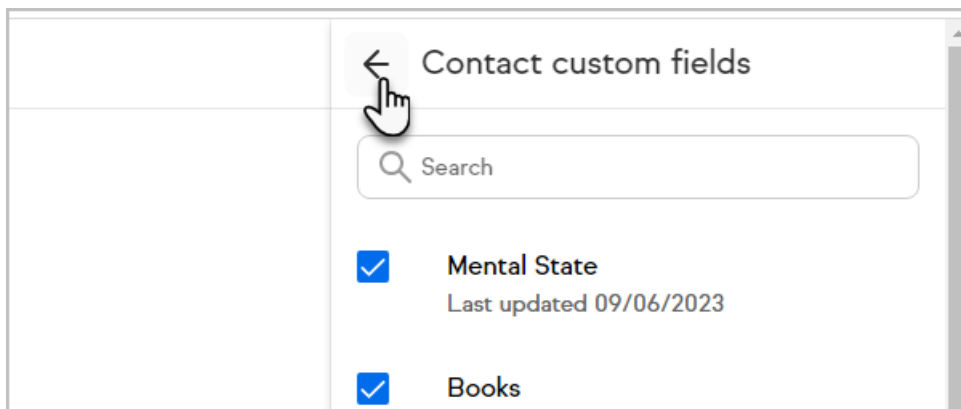
What items from your Keap app do you want to share a copy of? You can share one item or bundle many items at once.

 **+ Add shareable items**

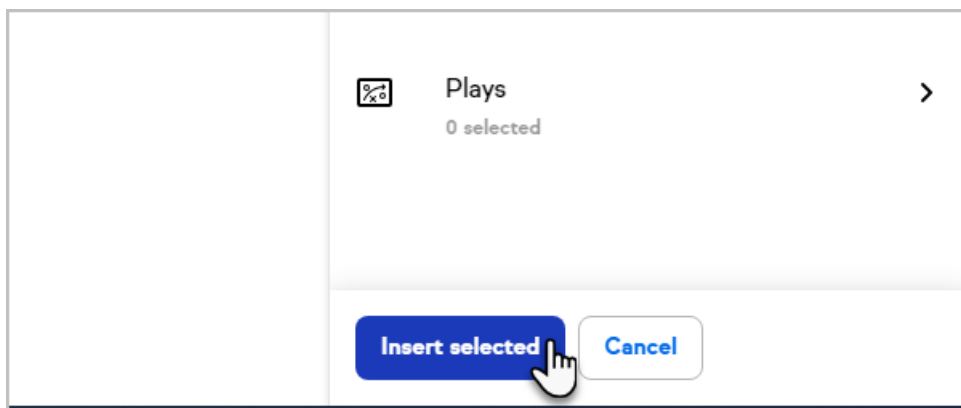
3. In the panel on the right, select a category of an item(s) you would like to share



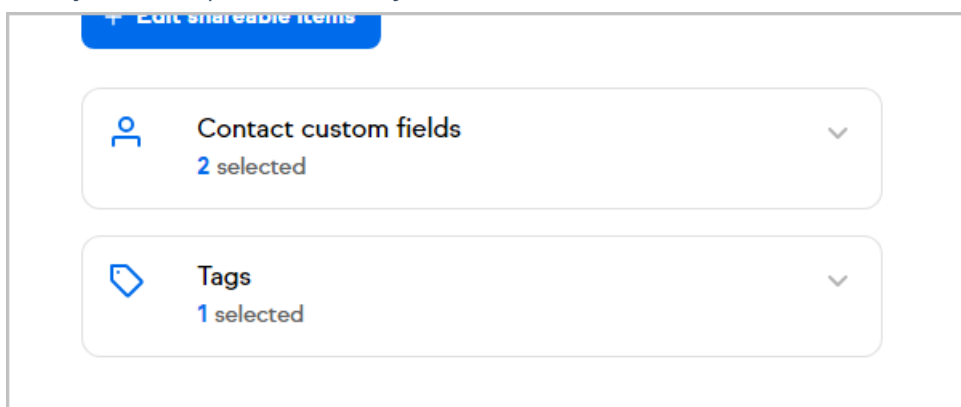
4. Now, select the items to share and click **Done** at the bottom of the panel, or just click the back button at top of the panel to add more items.



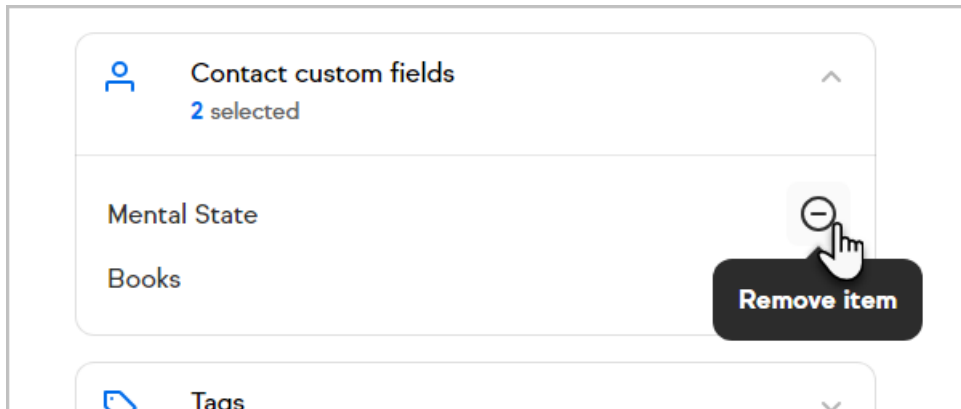
5. When you are finished adding items, click the **Insert selected** button at the bottom of the panel



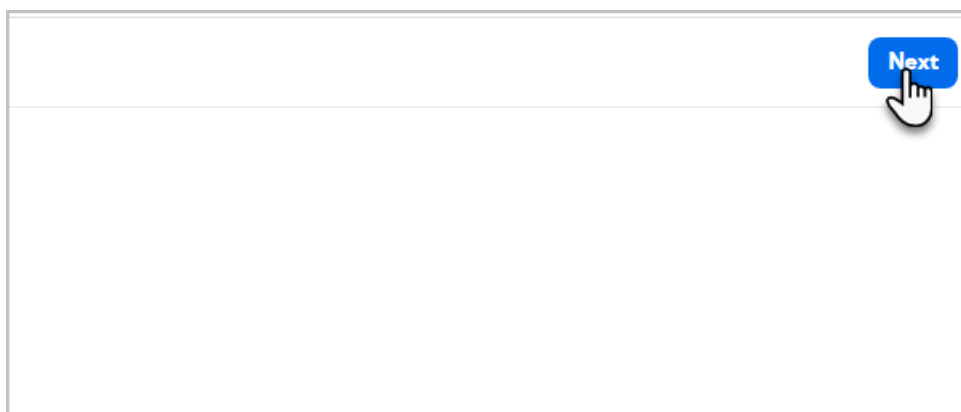
6. Now, you will be presented with your sharable item list



7. Review your sharable items and remove anything that you don't want to share.



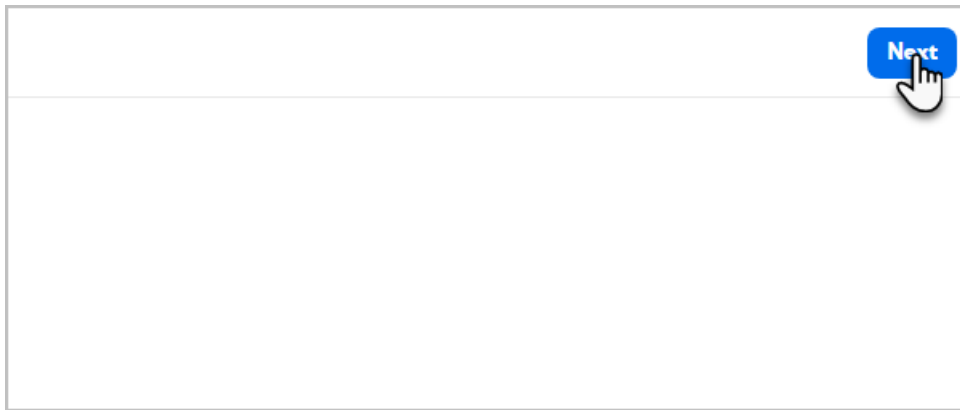
8. Click **Next** at the top right of the page



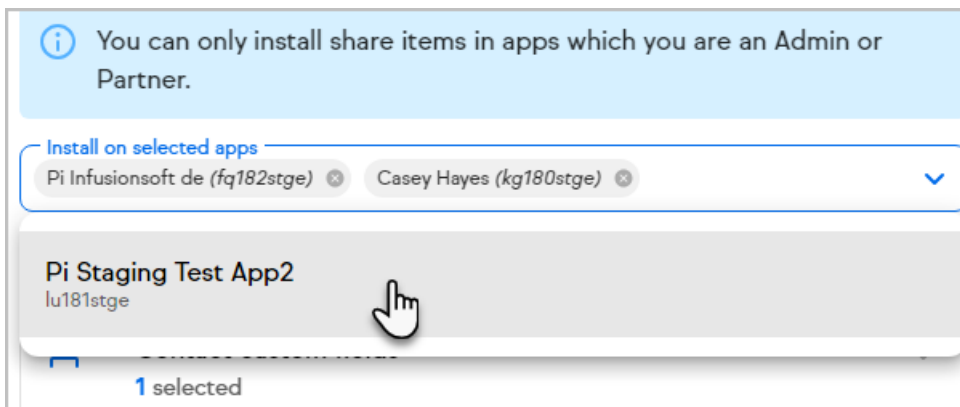
9. Add a name and description for your content

A screenshot of a web interface showing a form titled 'Information'. The form has two sections: 'Name' and 'Description'. The 'Name' section has a text input field with the text 'My shareable content'. Above the input field is a label 'Name' with a red asterisk. Below the input field is a label 'Description'.

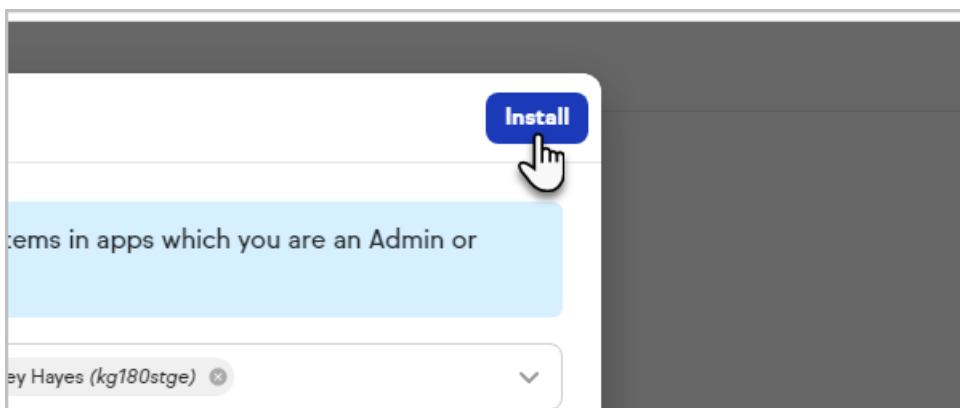
10. Again, click **Next** in the top right of the page



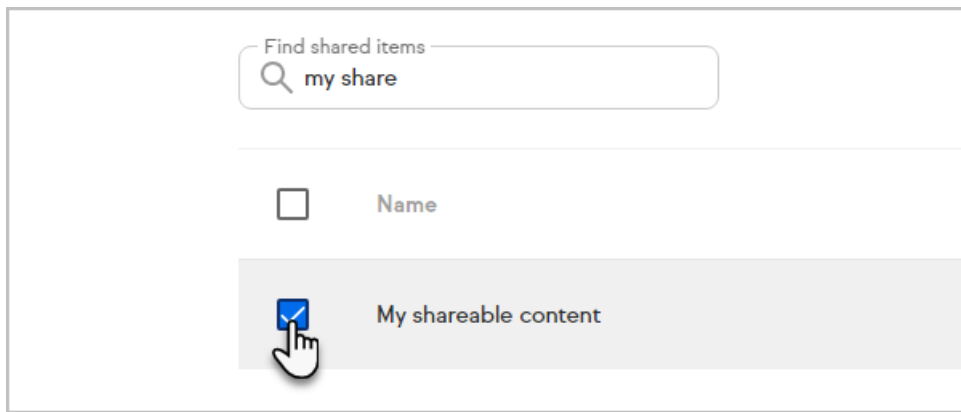
11. Now, choose the app or apps you would like to receive your content. **Note that you must have an Admin or Partner account on the receiving app.**



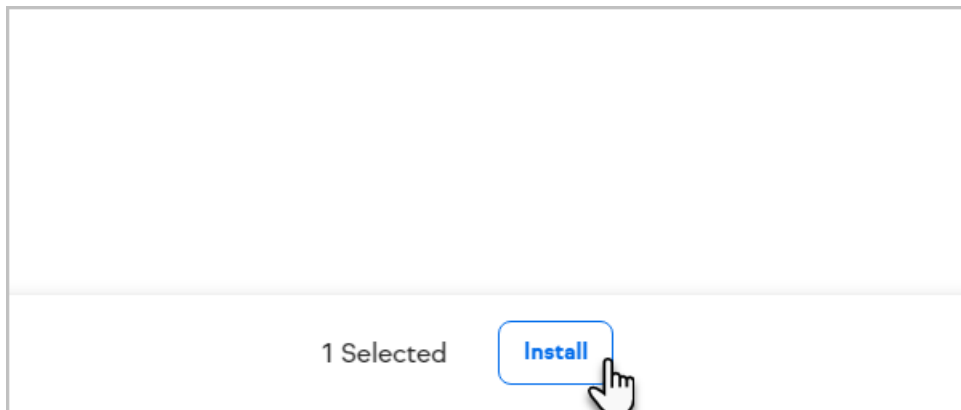
12. Click the **Install** button.



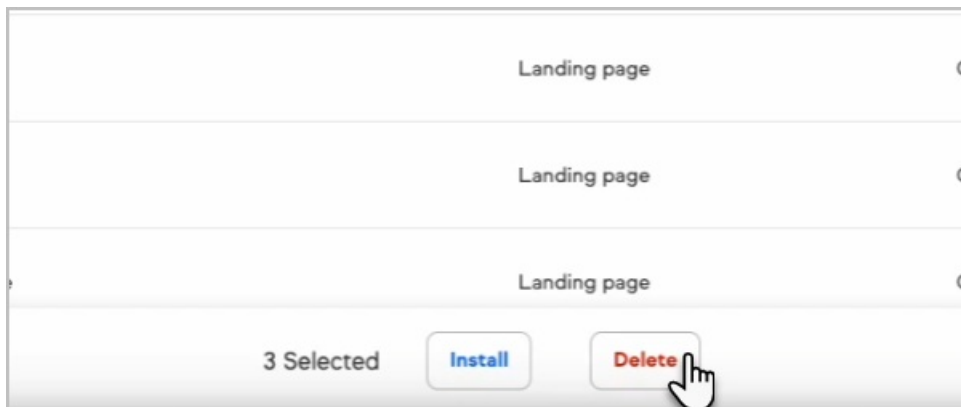
13. Once you have shared items or groups of items (bundles), you can share those easily in the future. Just search for the name of the item or bundle



14. And click **Install** at the bottom of the page



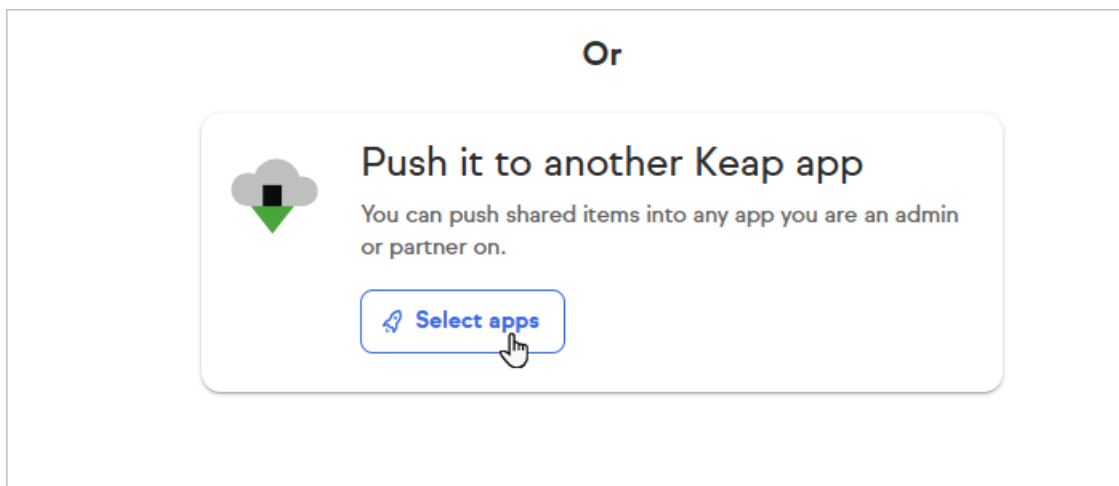
15. You can also **Delete** them from here



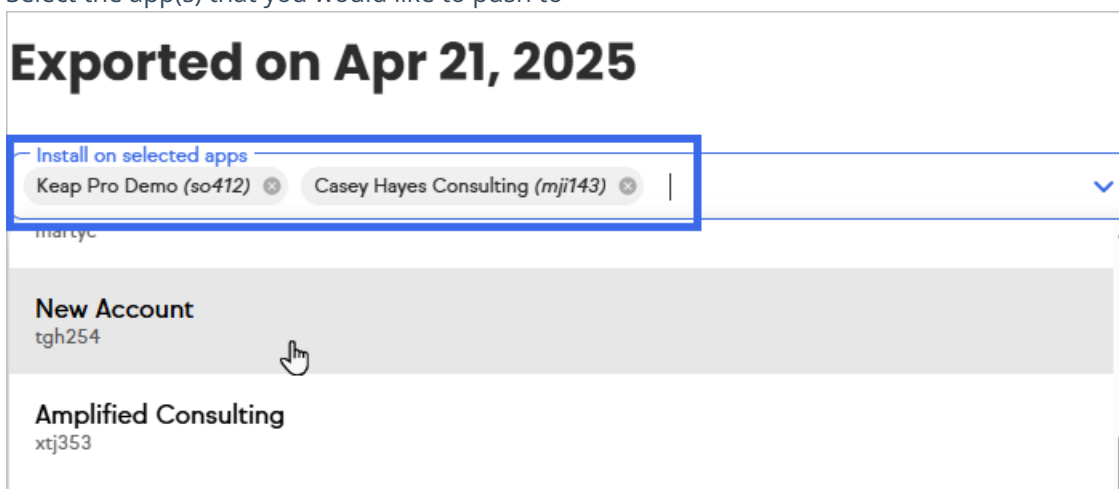
Push it to another Keap app

You can push shared items into **any app you are an admin or partner on**.

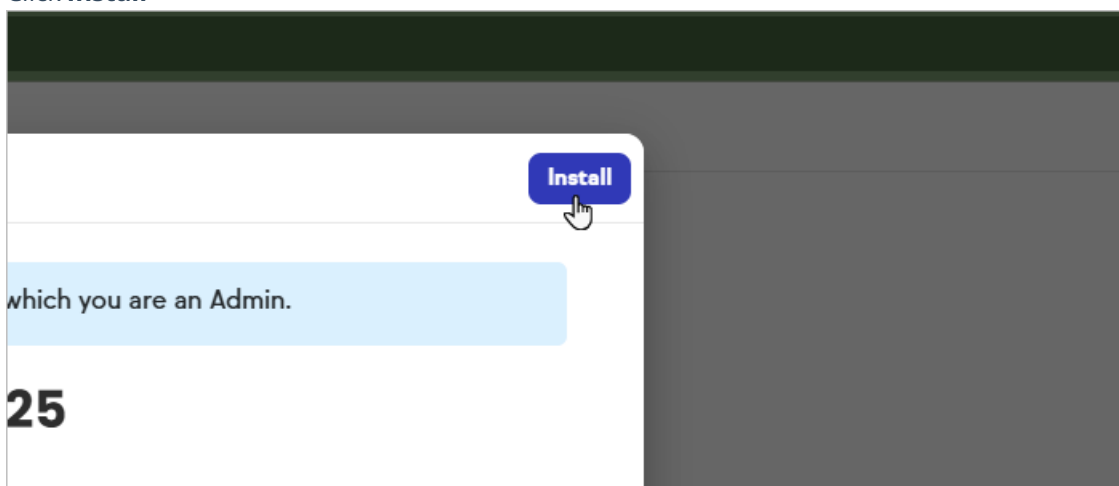
1. Click the **Select aps button**



2. Select the app(s) that you would like to push to



3. Click **Install**



4. Once installed, you can view the **Install report** to view any errors

 Bundle installed on Apr 16, 2025
Installed on 8 apps

[View install report](#)

 We can't install on the following apps because they are invalid or you are not an Admin: **abc123intg**.

 Installation failed on 2 apps.
[View install report](#)

 **Install details**
Demo Bundle

Name of bundle/item installed
Demo Bundle 

Installed on
Apr 16, 2025 10:57 am

Successfully installed
8 apps 

Failed to install
2 apps 

Publishing a sharable link

1. You can also publish a sharable link that users can click to install your content. Anyone you give this link to will be able to install the item.

 **Select items**

 **Share**

Items ready to share!

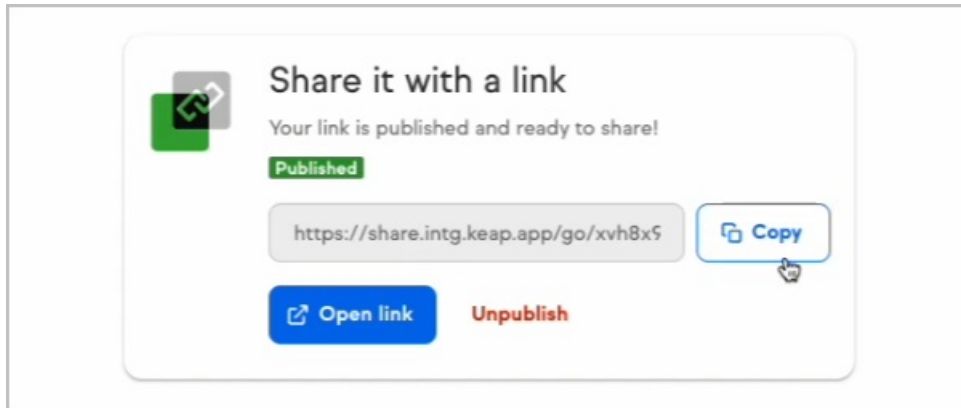


Share it with a link

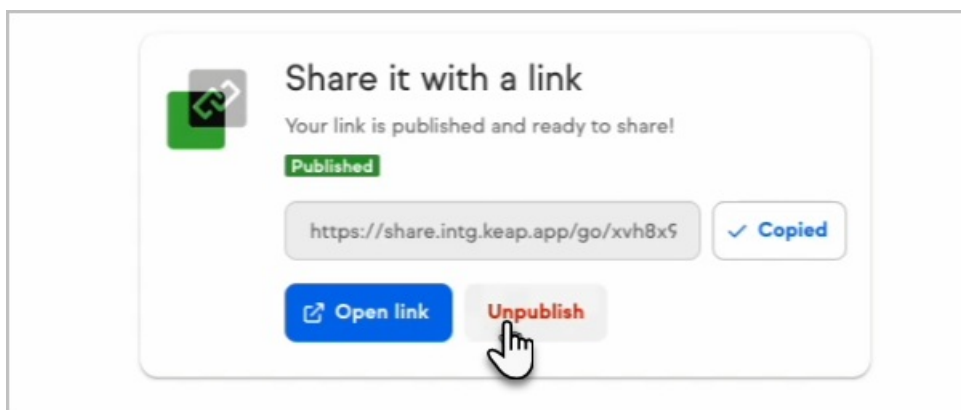
Create a public link that when clicked allows users to install the items you've shared.

 [Create a share link](#)

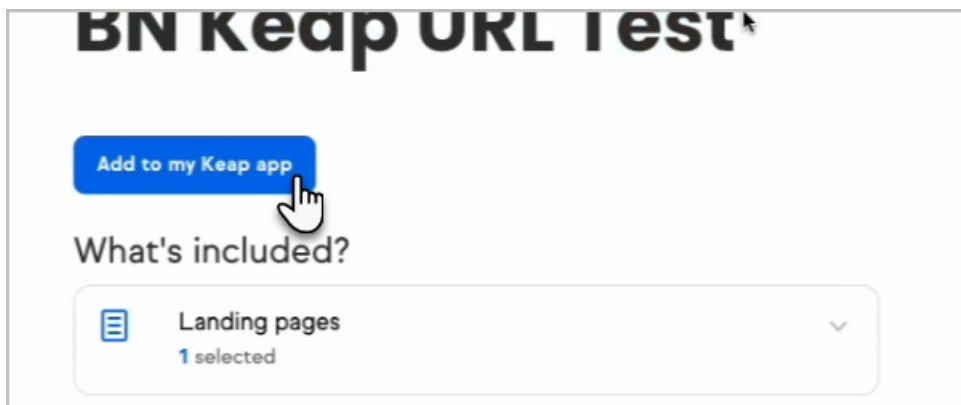
2. When you click the Create a share link button, it will create a link ready to be shared immediately.



3. Note that you can also "unpublish" the link.

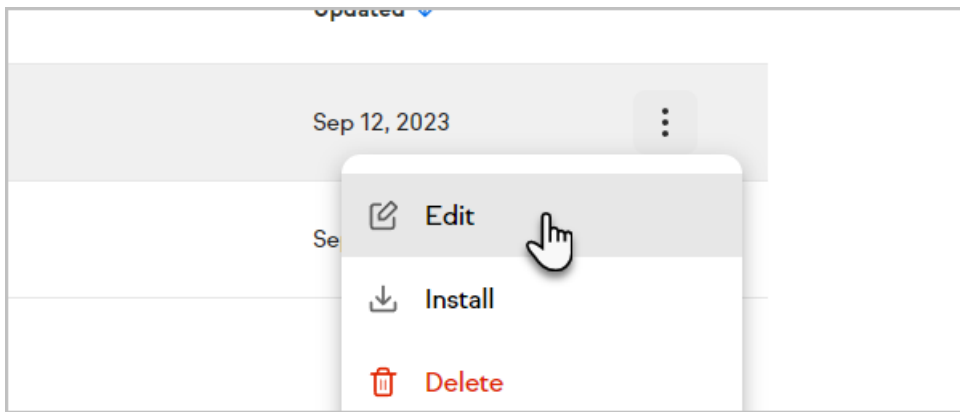


4. When the user clicks the link, they will be redirected to the sign in page. Once signed in, they will have the option to review and install your content.



Managing (edit and remove) shared items

To make changes to shared content, click the options button and select "install" to install this shared item with another app, "edit" to make changes to the content bundle and "delete" to remove it. Note that deleting a bundle does not remove it from apps that you have installed the bundle on, it just removes it from your content sharing list.



Note that if you don't click the "Update" button, your changes will not be saved. So be sure to click "Update" before moving forward

A screenshot of a form titled 'Description'. Below the title is a subtitle: 'This information will be shown to people that install the shared items.' There is a text input field with the placeholder text 'Description' and the entered text 'Checkout my bundle!'. At the bottom right of the form are two buttons: a light grey 'Cancel' button and a blue 'Update' button. A hand cursor is pointing at the 'Update' button.