

This article applies to:

[Pro](#)

[Max](#)

1. [Pipeline deal move in Easy Automations](#)
2. [AI recommended actions in KBL](#)

Pipeline deal move in Easy Automations

Pro and Max users can leverage an Easy Automation to have a deal automatically move in their pipeline after a trigger has been met. [Learn more](#)

AI recommended actions in KBL

This provides recommendations on key actions based on what contacts are texting so that you can quickly add notes or tasks based on those incoming messages. [Learn more](#)
