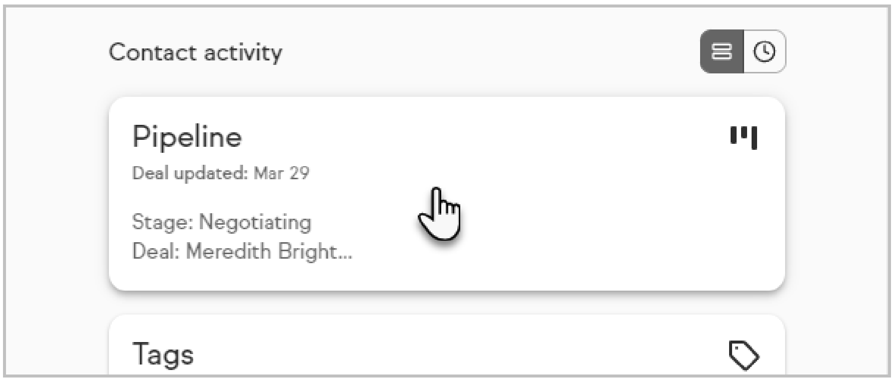
Change deal status while viewing a contact record

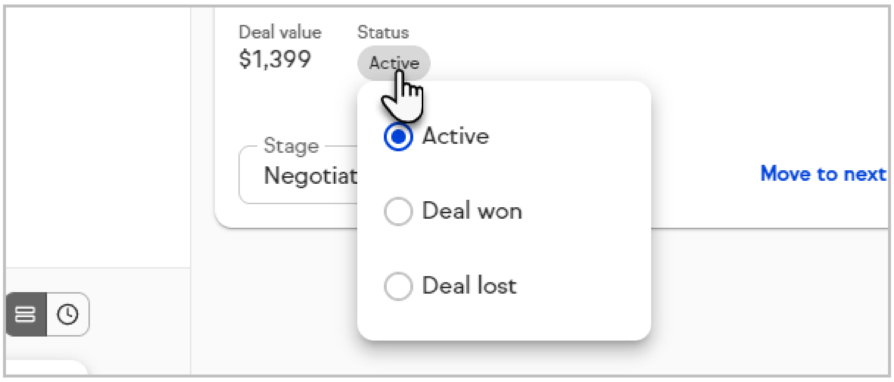
This article applies to:

You can quickly update the status of a Pipeline Deal while viewing a contact record.

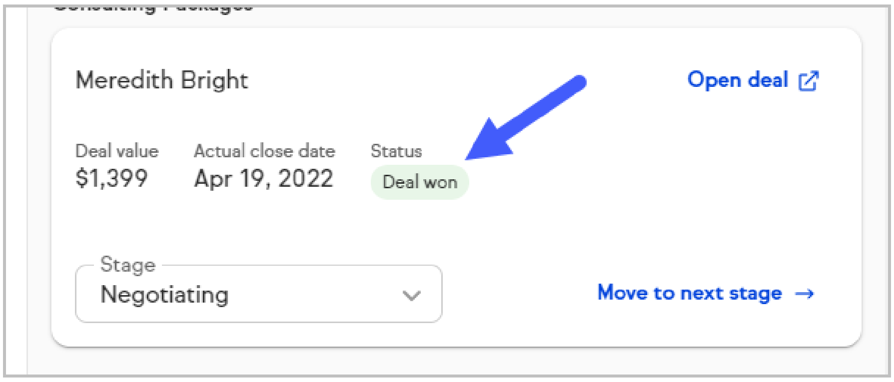
1. Click on the **Pipeline** card in the Contact activity section of the contact record



2. Click on the current **Status** of the Deal



3. Choose a new status


Meredith Bright
Open deal
Deal value
$1,399
Actual close date
Apr 19, 2022
Status
Deal won
Stage
Negotiating
Move to next stage