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This article applies to:

Easy Automations update: New start and stop options for quotes

Now you can start automation when a quote is sent, and stop it once the quote is accepted. You can automate reminders for your clients, follow-up tasks for your team, and even start an automation when a quote is accepted. With all the automation options for quotes invoices, automating your sales process from start to finish just got a whole lot easier. Learn more.